

MARKET RELEASE

20 February 2017

Austin Exploration Limited

TRADING HALT

The securities of Austin Exploration Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 22 February 2017 or when the announcement is released to the market.

Security Code: AKK

Violetta Codreanu

ADVISER, LISTINGS COMPLIANCE (SYDNEY)



Listed on the Australian Securities Exchange ("AKK") and the OTC in the USA (AUN-XY) ACN 114 198 471

20 February 2017

Company Announcements ASX Compliance Pty Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

REQUEST FOR TRADING HALT - AUSTIN EXPLORATION LIMITED (ASX: AKK)

In accordance with ASX Listing Rule 17.1, the Company, Austin Exploration Limited (**Company**), (**AKK**) hereby requests a trading halt of its securities prior to the market opening on Monday 20 February 2017 pending the release of an announcement to the market of the Priority Offer Shortfall Placement.

The trading halt should be until the earlier of the pending release or prior to the commencement of trading on Wednesday 22 February 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Robert Lees

Company Secretary