



# AUSTIN EXPLORATION

Listed on the Australian Securities Exchange ("AKK") and the OTC in the USA (AUN-XY)  
ACN 114 198 471

ASX ANNOUNCEMENT

8 October 2015

## Mail out of Prospectus completed 7 October 2015

Austin Exploration Limited confirms that the Entitlement Issue Prospectus and the Entitlement and Acceptance Form and Shortfall Offer were dispatched to all Shareholders on 7 October 2015 as required by the timetable.

### Timetable

Event	Proposed Date
Lodgement of Prospectus with ASIC	24 September 2015
Lodgement of Prospectus & Appendix 3B with ASX	24 September 2015
Notice sent to Shareholders	25 September 2015
Ex-Date	29 September 2015
Record date for determining Entitlements	1 October 2015
Prospectus despatched to Shareholders & Company announces despatch has been completed	7 October 2015
Closing Date*	19 October 2015
Securities quoted on a deferred settlement basis	20 October 2015
ASX notified of under subscriptions	21 October 2015
Issue of Securities	26 October 2015
Quotation of Securities issued under the Offer*	27 October 2015

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.

If you have any queries, please contact Mr. Robert Lees at the Company on + 61 2 9299 9580.