



Austin Exploration Limited ACN 114 198 471

Listed on the Australian Securities Exchange ("AKK")

ASX ANNOUNCEMENT

18th July 2011

For Immediate Release

The Manager
Companies Announcements Officer
Australian Stock Exchange
Electronic Lodgement

CORRECTION TO 30 JUNE 2010 FINANCIAL STATEMENT DISCLOSURE

It has come to the attention of the Directors that the financial statements for the year ended 30th June 2010 contained a disclosure error in respect of the reporting of the company's Shareholder Information on pages 65 to 67 of the report.

The directors advise the correct disclosure of shareholder information as at 30th September 2010 is set out on the following pages.

Authorised:

Dominic Pellicano

Chairman

18 July 2011

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Austin Exploration Ltd and Controlled Entities ABN 98 114 198 471
Shareholder Information
For the year ended 30 June 2010

Additional Information required by the Australian Stock Exchange Limited Listing Rules and not disclosed elsewhere in this report is set out below.

Shareholdings as at 30 September 2010

a. Distribution of Shareholders

Category	Holders of Ordinary Shares	% of Issued Capital	Unquoted options
1 – 1000	76	0.04	-
1,001 – 5,000	209	0.19	-
5,001 – 10,000	216	0.11	-
10,001 – 100,000	951	49.25	-
100,001 – and over	479	50.41	100.00
Total number of security holders	1,931	100.00	100.00

b. Unmarketable Parcels

Ordinary Shares	Minimum Parcel Size	Number of Holders	Units
	\$500.00 at \$0.0299/unit	650	4,511,024

c. Substantial shareholders

The names of the substantial shareholders listed in the holding company's register as at 30 September 2010 are:

Name	Number of fully paid ordinary shares held	% held
National Nominees Ltd	25,104,200	8.51
Robert Anthony Healy	16,216,000	5.50

d. Voting Rights

Fully paid ordinary shares

Subject to any rights or restrictions attached to any class of shares, at a meeting of members, on a show of hands, each member present (in person, by proxy, attorney or representative) has one vote and on a poll, each member present (in person, by proxy, attorney or representative) has one vote for each fully paid share they hold.

Options

Option holders will be entitled on the payment of the exercise price shown below to be allotted one ordinary fully paid share in the company for each Option exercised. Options are exercisable in whole or in part at various times until 30 June 2013. Any Options not exercised before expiry will lapse.

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e. Twenty largest shareholders

The names of the 20 largest holders of fully paid ordinary shares constituting a class of quoted equity securities on the Australian Stock Exchange Limited including the number and percentage held by those at 30 September 2010 are as follows:

Name	Number of fully paid ordinary shares held	% held
National Nominees Limited	25,104,200	8.51
Mr Robert Anthony Healy	16,216,000	5.50
Mr Dominic Pellicano	5,000,000	1.69
Australian Global Capital Pty Ltd	4,987,600	1.69
Cliticorp Nominees Pty Ltd	4,481,912	1.52
Minsk Pty Ltd	3,635,856	1.23
Bill Sakkas Nominees Pty Ltd	3,493,300	1.18
Sacco Developments Australia Pty Ltd <The Sacco Family A/C>	3,182,399	1.08
Gary Widdup & Beverly Widdup <G J Widdup Super Fund A/C>	3,087,000	1.05
Merril Lynch (Australia) Nominees Pty Ltd	3,053,880	1.04
Lopano Pty Ltd <Quattro Quarti A/C>	3,000,000	1.02
Pellicano Pty Ltd	3,000,000	1.02
Levcon Constructions Pty Ltd < The Georgakis Family A/C>	2,840,000	0.96
Ms Mooi Fah Lee	2,140,000	0.73
Mr Guy Oliver Morris Beaumont	2,000,000	0.68
Clark Properties Pty Ltd <No 1 Account>	2,000,000	0.68
Seminar Constructions Pty Ltd <Seminar Super Fund A/C>	2,000,000	0.68
Synergy Pacific Australia Pty Ltd	1,894,000	0.64
Mr Charalambos Georgakis	1,735,800	0.59
Pelrus Pty Ltd	1,716,130	0.58
TOTAL	94,568,077	32.05

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f. Unquoted Securities

Options over Unissued Shares

Twenty largest option holders – Unquoted ordinary options

The names of the largest holders of unquoted ordinary options constituting a class of quoted equity securities on the Australian Stock Exchange Limited including the number and percentage held by those at 9 September 2010 are as follows:

Name	Number of unlisted options held	% held
Klepco Pty Ltd	21,056,035	14.37
Mr Robert Anthony Healy	9,500,000	6.48
Mr Gary Widdup + Mrs Beverley Widdup <G J Widdup Super Fund A/C>	6,500,000	4.44
HSBC Custody Nominees (Australia) Limited	5,997,450	4.09
Australia Trade Access Pty Ltd	4,466,694	3.05
C M C Ryan Pty Ltd	4,412,500	3.01
Clark Properties Pty Ltd	4,223,500	2.88
Levcon Constructions Pty Ltd <The Georgakis Family A/C>	3,500,000	2.39
NIST Enterprises Pty Ltd	3,350,000	2.29
Mr Leo Illas Radiotis <LA Radiotis Family A/C>	3,286,567	2.24
Mr Jia Jian Chen + Mrs Zhang Ping	3,000,000	2.05
Shared Portfolio Strategy Pty Ltd	2,451,420	1.67
Sacco Developments Australia Pty Ltd <The Sacco Family A/C>	2,137,500	1.46
The Brand Connection Pty Ltd	2,135,565	1.46
Esse Business Group Pty Ltd <Angelopoulos Family A/C>	2,051,000	1.40
Jesabi Pty Ltd <J & S Branicki Family A/C>	2,018,333	1.38
Confadent Limited	2,000,000	1.37
Heelco Holdings Pty Ltd <Deed Blue A/C>	2,000,000	1.37
Heelco Holdings Pty Ltd <Rowbottam Super Fund A/C>	2,000,000	1.37
Edilan Investments Pty Ltd <Clark Superannuation A/C>	1,702,500	1.16
TOTAL	87,789,064	59.92

The exercise price for each class of option described in note 17 is:

Class A	These options have an exercise price of \$0.30 per share;
Class B	These options have an exercise price of \$0.50 per share;
Class C	These options have an exercise price of \$0.75 per share;
Class D	These options have an exercise price of \$0.24 per share;
Class F	These options have an exercise price of \$0.20 per share;
Class G	These options have an exercise price of \$0.10 per share;
Listed	These options have an exercise price of \$0.10 per share.