



MARKET RELEASE

12 May 2011

AUSTIN EXPLORATION LIMITED

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Austin Exploration Limited (the "Company") will be lifted immediately, following lodgement and receipt of an announcement regarding the signing of a MOU for an option over an oil and gas shale project in the USA and a capital raising.

Security Code: AKK

Justin Nelson
Manager, Listings (Adelaide)