



Announcement Summary

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**Entity name**

AXP ENERGY LIMITED

**Date of this announcement**

Thursday October 21, 2021

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	\$0.005 unlisted Placement Options expiring 20 Apr 2023	300,000,000	21/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AXP ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

98114198471

**1.3 ASX issuer code**

AXP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/10/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue 300m unlisted \$0.005 Options 20 April 2023

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

\$0.005 unlisted Placement Options expiring 20 Apr 2023

#### +Security type

Options

#### ISIN code

#### Date the +securities the subject of this notification were issued

21/10/2021

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

#### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

#### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20211014/pdf/451nwqr8d3kybp.pdf>

### Options Details

#### +Security currency

AUD - Australian Dollar

#### Exercise price

AUD 0.00500000

#### Expiry date

20/4/2023

#### Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

Option expiring 20 April 2023 Ex \$0.005

#### Any other information the entity wishes to provide about the +securities the subject of this notification

On 18 December 2020, the Company completed a placement of 599,999,999 Shares at an issue price of \$0.003 per share (Placement Shares) to raise approximately \$1,800,000 (December Placement).

The Placement Options Offer is an offer, for nil cash consideration, of up to 300,000,000 free- attaching Options



(Placement Options) on the basis of one (1) free-attaching Option for every two (2) Shares subscribed for under the December Placement.

No funds will be raised from the issue of the Placement Options

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Original share issue was made under an Appendix 2A

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Issue details

**Number of +securities**

300,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

No

**Purpose of the issue**

Other

**Additional Details**

Free attaching 1 Option for 2 Shares

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AXP : ORDINARY FULLY PAID	4,678,512,520

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AXPAB : OPTION EXPIRING 15-JUL-2021 EX \$0.045	12,500,000
AXPAD : OPTION EXPIRING 30-SEP-2021 EX \$0.003	1
AXPAE : OPTION EXPIRING 30-NOV-2021 EX \$0.003	140,000,000
New class - code to be confirmed : \$0.005 unlisted Placement Options expiring 20 Apr 2023	300,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

300,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No