

30 June 2020

NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT

This notice is given by Fremont Petroleum Corporation Limited (“the Company”) (ASX: **FPL**) under section 708A (5)(e) of the Corporations Act 2001 (Cth) (the “Corporations Act”) in relation to the following:

- an issue of 7,686,028 shares in the Company to Directors in payment of Directors Fees as approved by Shareholders at the AGM 29 November 2019, Resolutions 3 to 7,
- an issue of 7,000,000 shares on conversion of Incentive Performance Rights to Directors as approved by Shareholders at the AGM 29 November 2018, Resolutions 4 to 8,
- an issue of 11,550,000 shares on conversion of Incentive Performance Rights to employees under the Incentive Rights Plan.

The abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

- As at the date of the notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company.
- As at the date of this notice, the Company has complied with section 674 of the Act
- As at the date of this notice there is no excluded information” (as defined in subsection 708A (7) and 708A (8) of the Corporations Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations act.

An Appendix 2A reflecting the revised capital structure following the issue of the Shares was released on 30 June 2020.

For further information please contact:



Robert Lees
Company Secretary
Phone: +61 2 9299 9580