

## Facsimile

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<b>To</b>	<b>ASX Company Announcements Office</b>	<b>Fax</b>	1300 135 638
<b>From</b>	<i>Nomura Australia Limited</i>	<b>Department</b>	<i>Compliance</i>
<b>Tel</b>	02 8062 8000		
<b>Email</b>	johanna.finlayson@nomura.com		
<b>Page 1 of</b>	3	<b>Date</b>	23 March 2015

Please find attached a Form 605 from Nomura Australia Limited on behalf of itself and its affiliates in respect of **Austin Exploration Ltd.**

Regards  
Johanna Finlayson

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Austin Exploration Limited

ACN/ARSN 114 198 471

**1. Details of substantial holder (1)**

Name Nomura Australia Limited for and on behalf of its related bodies corporates

ACN/ARSN (if applicable) 003 032 513

The holder ceased to be a substantial holder on 19/03/2015The previous notice was given to the company on 12/03/2015The previous notice was dated 12/03/2015**2. Change of relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
19 March 2015	Nomura International plc	Return of borrowed stock under Prime Brokerage Agreement (Refer Appendix A)	Not applicable	64,041,813 ordinary	64,041,813

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Nomura Australia Limited	Level 25, Governor Phillip Tower, 1 Farrer Place, Sydney NSW Australia
Nomura International plc	1 Angel Lane London EC4R 3AB United Kingdom

**Signature**

print name David Cummins capacity Authorised signatory

sign here  date 23/03/2015

## Annexure A

This is the Annexure A referred to in the Form 605: Notice of Initial Substantial Holder issued by Nomura Australia Limited on behalf of its related bodies corporate.

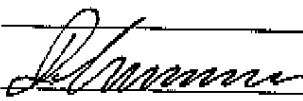
The following is a description of the Prime Brokerage Agreements referenced in the accompanying Form 605:

Type of agreement	Prime Brokerage Agreement ("PBA")
Parties to the agreement	Nomura International plc ("Nomura") and Global Prime Partners Limited ("Lender")
Transfer date	19 March 2015
Holder of voting rights	Nomura
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	No
Does the borrower have the right to return early	Yes. The borrower (Nomura) has the right to return at its discretion
Does the lender have the right to recall early? Yes/no, detail	Yes. The Lender can recall at any time (subject to the terms of the PBA)
Will the securities be returned on settlement Yes/no If yes, detail any exceptions	Yes (equivalent securities)  None

A copy of the agreements will be provided to Austin Exploration Limited or the Australian Securities and Investment Commission upon request.

### Signature

Print name      David Cummins      capacity      Authorised Signatory

Sign here            date      23 March 2015