



ASX ANNOUNCEMENT

22 OCTOBER 2025

NOTICE GIVEN UNDER SECTION 708A OF THE CORPORATIONS ACT

This notice is given by AXP Energy Limited (ASX: AXP), ('AXP', 'Company') under section 708A (5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") in relation to the issue of:

- 41,153,193 fully paid ordinary shares (post-consolidation) in the Company at \$0.025 per share to raise a total of \$1,028,830.
- 36,000,028 options (post-consolidation) exercisable on payment of \$0.05 and expiring 13 October 2027

These issues were approved by shareholders at a General Meeting held 8 October 2025.

The abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of the notice the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 and 674(A) of the Act.

As at the date of this notice there is no excluded information" (as defined in subsection 708A (7) and 708A (8) of the Corporations Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

An Appendix 2A reflecting the revised capital structure following the issue of the Shares was released on 22 October 2025.

This announcement has been authorised by the Board of AXP Energy Limited.

END

FURTHER INFORMATION

Robert Lees, Company Secretary: 0411 494 406

ABOUT AXP ENERGY LIMITED

AXP ENERGY Limited (ASX: AXP, OTC: AUNXF) is an oil & gas production and development company with core operations in Colorado. AXP is focused on repurposing stranded gas at its 100%-owned Pathfinder Field for power generation and plans to sell this power to data centre operators and owners focused on High Performance Computing (HPC) including AI, rendering and other high processor intensive operations. AXP has 24 operating oil & gas wells at its Pathfinder Field.